



THE  
OUTWARD  
BOUND TRUST

# LEAVE A LEGACY OF CONFIDENCE, RESILIENCE AND DETERMINATION

A lasting legacy for the next generation – find out how  
a gift in your will can help The Outward Bound Trust



“  
WE ARE ALL BETTER THAN  
WE KNOW. IF ONLY WE CAN  
BE MADE TO REALISE THIS,  
WE MAY NEVER AGAIN BE  
PREPARED TO SETTLE FOR  
ANYTHING LESS

”

Kurt Hahn, Co-founder of  
The Outward Bound Trust



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# WHAT IS A LEGACY?

A legacy is the gift of personal property through a will by you to the people and causes close to your heart. A legacy is something you will be remembered for when you're gone.

A gift to The Outward Bound Trust is your opportunity to pass on a personal gift to the next generation, offering young people the opportunity to change their lives at one of our life-affirming outdoor experiences in the future.

**WE ARE  
DELIGHTED YOU  
ARE CONSIDERING  
LEAVING A LEGACY  
OF CONFIDENCE,  
RESILIENCE AND  
DETERMINATION.**



# HOW WILL YOUR GIFT MAKE A DIFFERENCE?

The Outward Bound Trust is a charity with a difference, we help over 25,000 young people each year to realise their potential through learning and adventure in the wild. Since 1941, over 1.2 million young people have benefited from an Outward Bound® course at one of our UK centres.

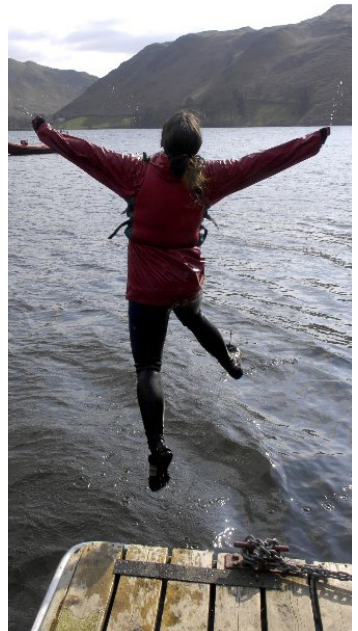
The invaluable work we do with young people is shaped by our history, every course still begins with the infamous 'jog and dip' and each adventure is fuelled by our timeless flapjack recipe.

There is an increasing need for the work we do and a necessity for us to grow. Over 1 million young people in the UK are not in education, employment or training, whilst a staggering three-quarters of children in the UK spend less time outside than prison inmates.

**73% OF PARTICIPANTS  
NEEDED FINANCIAL HELP  
TO TAKE PART IN OUR  
PROGRAMMES LAST YEAR.  
EVERY GIFT WE RECEIVE  
IS USED TO HELP THE NEXT  
GENERATION MAKE MORE OF  
THEIR OPPORTUNITIES IN LIFE.**



**EVERY COURSE  
STILL BEGINS WITH  
THE INFAMOUS  
'JOG AND DIP' AND  
EACH ADVENTURE  
IS FUELLED BY OUR  
TIMELESS FLAPJACK  
RECIPE.**



# TYPES OF GIFT

There are a number of things to think about when leaving a gift in your will, not least to whom and what kind of gift.

**Residuary gift:** this is a percentage of the remainder of your estate after you have laid provisions for your family and friends and any debts have been paid.

*The examples shown on the right are from an estate valued at £300,000* ▶▶

**Other types of gift include:** pecuniary gift (a named amount of money) or a specific gift (leaving a particular item, for example a property, piece of jewellery or an artwork).

LEGACIES COME IN ALL SHAPES AND SIZES AND WE ARE INCREDIBLY GRATEFUL FOR EVERY ONE WE RECEIVE.

THANK YOU

BY LEAVING A GIFT IN YOUR WILL YOU WILL BE SUPPORTING THE FUTURE OF THE OUTWARD BOUND TRUST.



## 2% OF ESTATE

(£6,000) would support 36 young people on one of our 5 day residential courses.

**10% OF ESTATE** (£30,000) would support three primary school year groups on one of our 5 day residential courses.

## 20% OF ESTATE

(£60,000) would provide 70 young people with a 50% scholarship bursary for our 19 day Skills for Life Award.

# GETTING STARTED

## THE IMPORTANCE OF HAVING A WILL

It is important to draw up and monitor your will in order to ensure that your estate will be divided in the way you wish. If you die without a valid will, your assets will be divided according to the rules of intestacy, which may not reflect your wishes. Keeping your will up to date is the only way to guarantee that family, friends and causes close to you are provided for.

**It is important to note that charitable gifts left in your will are exempt from VAT and leaving a gift of 10% or more of your estate to charity will, if applicable, reduce your Inheritance Tax liability from 40% to 36%.**

In every case we highly recommend that you use a solicitor when making or amending your will. You can search for a solicitor in England and Wales via:

The Law Society [www.lawsociety.org.uk](http://www.lawsociety.org.uk)  
or in Scotland by visiting [www.lawscot.org.uk](http://www.lawscot.org.uk)

### HERE ARE A FEW KEY THINGS TO THINK ABOUT:

- The name, address and contact details of a relative, friend or solicitor who you want to act as executor of your will.
- A list of your possessions and their current values, for example your house, car and savings. Create a separate list of what you owe (your liabilities) - for example loans and mortgages.
- A list of relatives, friends and causes you wish to leave your personal effects to (names and addresses).

# THE OUTWARD BOUND TRUST'S IMPACT

**CURRENTLY, 25,000 YOUNG PEOPLE A YEAR REALISE THEIR POTENTIAL THROUGH OUTWARD BOUND. TOGETHER BY 2020 WE WANT TO GROW THIS TO OVER 30,000.**



Now, as ever, our aim is to have a positive impact on the lives of every young person we support. This will never change. Our outdoor learning courses can have a positive and sustained effect on young people's attitudes, skills and behaviour, helping them to become more effective individuals who are able

to thrive throughout their education, employment and life.

**Leaving a legacy to The Trust is your opportunity to ensure that one day, when you are no longer here, more young people like Kaibana and Connor will have a life-changing experience because of you.**

*'As a 14-year-old girl coming from the city, I had little knowledge of just how beautiful our country can be and how much there is to be proud of, and this in itself was a totally new and profound experience for me. On the course, I learnt vital life skills such as; physical, social, and survival skills. I realised that I should grasp every opportunity available to me.'*

Kaibana





LEAVE A LEGACY OF CONFIDENCE,  
RESILIENCE AND DETERMINATION



*'I met two instructors that I will remember for the rest of my life as they showed me that life is about working together, trusting each other, supporting each other, and most of all just being there for each other. The Outward Bound Trust is the most life changing organisation that I have been to and will never forget what I learnt and what I can still learn from it.'*

Connor

The Outward Bound journey has only been possible due to the hard work and generosity of so many people, not to mention the determination and application of so many instructors and participants.

**WE HAVE SEEN IMMENSE GROWTH AND OUR CONTINUED RELEVANCE IN RECENT YEARS, THIS CAN ONLY CONTINUE THROUGH YOUR GENEROSITY.**

# OUR OUTWARD BOUND PROMISE:

## To serve, to strive and not to yield

### TO SERVE

Since 1941, over 1.2 million young People have benefited from an Outward Bound course in the UK. The Trust is as relevant now as we ever have been and there is an increasing demand and desire for our life-changing courses. Demand that we simply must serve. By leaving The Trust a gift in your will, you can be sure that you will directly contribute to the development of confident, resilient young people who we will support in the future.

### TO STRIVE

We are as determined to achieve our goals today as when we started. Many things have changed over the past 75 years, however, what we do hasn't and will never change. Confidence, resilience, a desire to achieve, to strive for greater, the opportunity to both lose and find yourself in the power of the outdoors – this is something we continue to offer. If you have experienced this yourself, you will truly understand the lasting impact of our work. We would love for you to write your own chapter in the development of the next generation.

‘The journey to the top of the mountain gets smaller with every step’

## NOT TO YIELD

We are fully committed to continuing the Outward Bound journey. Our ambition is to serve as many young people as possible, irrespective of their circumstances. We don't want social or financial constraints to stop any young person from attending one of our courses. There is a demand and necessity for our work and we intend to grow to reach this.

## OUR PROMISE TO YOU

We will ensure that every gift to the Trust is treated with the privacy, sensitivity and respect it deserves. You don't need to tell us about our inclusion in your will, but we would of course love to hear from you so we are best placed to ensure your requests are carried out, maximising your lasting legacy and giving us the chance to say thank you.





## IF YOU HAVE ANY QUESTIONS, PLEASE DO NOT HESITATE TO CONTACT US AT:

The Outward Bound Trust  
4th floor, 207 Waterloo Road  
London SE1 8XD

Phone: **020 3301 6481**

Email: **[legacy@outwardbound.org.uk](mailto:legacy@outwardbound.org.uk)**

Web: **[outwardbound.org.uk](http://outwardbound.org.uk)**

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